

**ENERGY MISSISSIPPI, INC.**  
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Docket No. 2009-UN-064

**MISSISSIPPI PUBLIC SERVICE COMMISSION**  
P.S.C. Schedule No. I-27.17  
Date: June 30, 2009  
Sch. Consists of: 3 pages and Attachments A and B

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## ENERGY EFFICIENCY RIDER SCHEDULE EE-1

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### I. APPLICATION

This Energy Efficiency Rider Schedule EE-1 ("**Rider Schedule EE-1**," "**Rider EE-1**," or the "**Rider**") is applied in conjunction with the currently applicable Entergy Mississippi, Inc., ("**Entergy Mississippi**" or the "**Company**") rates on file with the Mississippi Public Service Commission (the "**Commission**").

### II. RECOVERY OF ENERGY EFFICIENCY COSTS

Rider EE-1 defines the procedure by which Entergy Mississippi shall recover its Energy Efficiency Pilot Program Costs, as those costs are defined in this Rider EE-1.

### III. BILLING

The factor for recovery of Energy Efficiency Pilot Program Costs ("Energy Efficiency Cost Adjustment Factor") set forth in ATTACHMENT A to this Rider EE-1 will be added to the Net Monthly Rates or Net Seasonal Rates set forth in Entergy Mississippi's currently effective rate schedules, or such superseding rate schedules as may be ordered by the Commission, or such other rate schedules of Entergy Mississippi subject to Rider EE-1 that may become effective, whether or not such schedules supersede any of the rate schedules below, but not including special contracts entered into pursuant to Miss. Code Ann. Sec. 77-3-35(1) that do not specifically and explicitly incorporate the Rider into the contract. The Rate Adjustments shall be redetermined quarterly in accordance with the provisions of this Rider, including but not limited to Section IV of this Rider and ATTACHMENT B to this Rider.

### IV. QUARTERLY REDETERMINATION OF ENERGY EFFICIENCY COST ADJUSTMENT FACTOR

#### A. QUARTERLY REDETERMINATIONS AND SUBMITTALS

Entergy Mississippi shall make quarterly submittals to the Mississippi Public Utilities Staff ("**Public Utilities Staff**") under this Rider providing and setting out redeterminations of the *Energy Efficiency Cost Adjustment Factor*. On or before the **twenty-first day of the second month** of each calendar quarter, the Company shall provide the Public Utilities Staff an ATTACHMENT A containing a redetermined *Energy Efficiency Cost Adjustment Factor* to be applied commencing with the first billing cycle of the first billing month of the subsequent calendar quarter. The *Energy Efficiency Cost Adjustment Factor*, as set out in ATTACHMENT A, shall be redetermined by application of the formula set out in ATTACHMENT B to this Rider EE-1 and of the other provisions of this Rider, including those of Section IV hereof. The Company shall provide to the Public Utilities Staff documentation supporting the data and calculations utilized in redetermining the *Energy Efficiency Cost Adjustment Factor* set out in each such quarterly submission.

Each quarterly Rider EE-1 re-determination and submittal shall reflect and incorporate: (1) the "*Energy Efficiency Pilot Program Costs*" (as that term is defined in Section V hereinbelow)

that occur or result during or for the calendar quarter immediately preceding the date of the quarterly submittal by the Company and (2) “*True-Up Adjustment*” as provided in ATTACHMENT B to this Rider to account for the difference between actual costs incurred and revenues collected under this Rider. Costs and associated revenues accounted for under this Rider shall be included in the Company’s Formula Rate Plan Rider Schedule revenues and costs.

## **B. REVIEW PERIOD**

The Public Utilities Staff shall have twenty-one (21) days (“**Twenty-One-Day Period**”) from the date the Public Utilities Staff receives the redetermined *Energy Efficiency Cost Adjustment Factor* to review the information and may request clarification and additional data, if necessary. Entergy Mississippi shall provide the Public Utilities Staff such clarification and additional data as soon as possible. Any revision(s) that the Public Utilities Staff feels should be made shall be communicated in writing to the Commission and the Company on or before the end of the *Twenty-One-Day Period*. Similarly, if the Company should determine that revisions are necessary subsequent to the submission of any redetermined *Energy Efficiency Cost Adjustment Factor*, it shall notify the Commission and the Public Utilities Staff in writing within the *Twenty-One-Day Period*. All revisions communicated by either the Public Utilities Staff or the Company shall include workpapers supporting the proposed revision(s). The Company shall then have seven (7) days following notice of the revisions to provide the Public Utilities Staff a revised ATTACHMENT A containing a revised *Energy Efficiency Cost Adjustment Factor*.

Except where there is an unresolved dispute, which shall be addressed as described in Section IV.C below, the redetermined *Energy Efficiency Cost Adjustment Factor* initially provided hereunder, or such revised *Energy Efficiency Cost Adjustment Factor* as may be determined pursuant to the terms of this Section IV, shall become effective for bills rendered on and after the first billing cycle of the first billing month of the calendar quarter immediately following the date of the quarterly submittal and shall remain in effect for all subsequent billing months until lawfully superseded.

## **C. RESOLUTION OF DISPUTES**

In the event that there is an unresolved dispute regarding any *Energy Efficiency Cost Adjustment Factor* redetermination, the Company and the Public Utilities Staff shall work together in good faith to resolve the dispute. If the Company and the Public Utilities Staff are unable to resolve the dispute prior to the first billing cycle of the then-coming calendar quarter, then the undisputed portion of the *Energy Efficiency Cost Adjustment Factor*, as initially submitted by the Company, or as revised by the Company, shall become effective as provided for in Sections IV.A and IV.B above. Disputed issues shall then be submitted to the Commission, which shall issue a ruling no later than forty-five (45) days after submission. In the event that the Commission fails to issue a ruling within the forty-five (45) day period specified herein, the disputed portion of the *Energy Efficiency Cost Adjustment Factor* shall become effective on and after the first billing cycle of the next billing month until changed again pursuant to the terms of this Rider.

If the Commission’s Order resolving the dispute requires changes to the *Energy Efficiency Cost Adjustment Factor* implemented under the provisions of Sections IV.A and IV.B above, then the Company shall reflect and incorporate the effect of the Commission’s ruling in the *next quarterly submittal* provided by the Company to the Public Utilities Staff pursuant to Section IV.A above, or, in the case where such Commission Order is entered *after* such next Company quarterly submission but during the *Twenty-One Day Period*, the effect of the Commission’s ruling shall be reflected in and incorporated into the revisions to be provided between the Public Utilities Staff and the Company during that *Twenty-One Day Period*.

## V. TERMS

The following term, as and to the extent used in this Rider (including in the ATTACHMENTS hereto), shall have the following meanings:

### **“ENERGY EFFICIENCY PILOT PROGRAM COSTS”**

The actual payments made and costs incurred by the Company in performing and carrying out any pilot program that has as one of its purposes a goal of directly or indirectly promoting efficient use of energy. Recoverable payments and costs include, but are not limited to:

1. Cost of materials, including items such as CFL bulbs, weather stripping, caulking, air filter alarms, switch plates and outlet insulators, plastic film window insulation packets, energy saving tips brochures and hot water heater water temperature gauges.
2. Cost of promoting the pilot program(s), consisting of communications, marketing and public relations. The objective is to promote awareness of the program(s) to all customers by utilizing advertising channels such as bill message, bill inserts, newspaper ads, website promotion, promotional flyers and brochures, as well as Customer Service Manager presentations and public relations opportunities. (FERC Accounts 504 Marketing Expenses; 485 Advertising Expenses; 486 Public Relations Expenses)
3. Website enhancements for self-audit assessments.
4. Postage & shipping of energy efficiency kits to customers. (FERC Account 286 Postage)
5. Post program phone survey.
6. Labor costs and FERC Account 027 Employee Meetings costs. (Note: As a pilot program, the labor will consist of current employees. In the future, if there is a request to continue the program, Entergy may need to hire additional personnel to manage and run a full scale program).
7. Other Employee Expenses (FERC Account 028 Other Employee Expenses)

## VI. EFFECTIVE DATE AND TERM

Rider EE-1 shall be effective with bills rendered on and after June 30, 2009, and shall continue in effect until modified or terminated in accordance with the provisions of this Rider or applicable regulations or laws. Nothing herein shall prevent the Commission or the Company from proposing elimination of this Rider at any time in the manner provided by law.

## **Energy Efficiency Cost Adjustment Factor**

For billing purposes, the factor for recovery of Energy Efficiency Pilot Program Costs ("Energy Efficiency Cost Adjustment Factor") set forth below will be added to the Net Monthly Rates or Net Seasonal Rates set forth in Entergy Mississippi's currently effective rate schedules, or such superseding rate schedules as may be ordered by the Commission, or such other rate schedules of Entergy Mississippi subject to Rider EE-1 that may become effective, whether or not such schedules supersede any of the rate schedules below, but not including special contracts entered into pursuant to Miss. Code Ann. Sec. 77-3-35(1) that do not specifically and explicitly incorporate the Rider into the contract. This *Energy Efficiency Cost Adjustment Factor*, which is effective for bills rendered *on and after* December 31, 2009, is:

Energy Efficiency Cost Adjustment Factor:

0.00\$/kWh

**“ENERGY EFFICIENCY COST ADJUSTMENT FACTOR”**

**REDETERMINATION FORMULA**

EECF = **Energy Efficiency Cost Adjustment Factor (\$/kWh)**

$$EECF = \frac{APC + TUA}{PES}$$

WHERE,

APC = ACTUAL ENERGY EFFICIENCY PILOT PROGRAM COSTS INCURRED FOR THE PRIOR QUARTER COST PERIOD

TUA = TRUE-UP ADJUSTMENT

$$TUA = \sum_{j=1}^3 (EE_j - RR_j + PTU_j)$$

WHERE,

EE<sub>j</sub> = ENERGY EFFICIENCY PROGRAM COSTS FOR THE MONTH<sub>j</sub> OF THE PRIOR QUARTER COST PERIOD

RR<sub>j</sub> = REVENUE BILLED UNDER RIDER EE-1 FOR THE PRIOR QUARTER COST PERIOD

PTU<sub>j</sub> = PRIOR PERIOD TRUE-UP ADJUSTMENT APPLICABLE FOR MONTH<sub>j</sub> OF THE PRIOR QUARTER COST PERIOD

PES = PROJECTED SALES (kWh) FOR THE PROJECTED QUARTER COST PERIOD

Note:

- 1) The Projected Quarter Cost Period is the calendar quarter immediately following the submission of the quarterly Energy Efficiency Cost Factor redetermination.
- 2) The Prior Quarter Cost Period is the calendar quarter immediately preceding the submission of the quarterly Energy Efficiency Cost Factor redetermination.
- 3) The value of PTU<sub>j</sub> for the month *j* of the Prior Quarter Cost Period shall be equal to one-third of the True-Up Adjustment (TUA) previously determined under the provisions of this Rider EE-1 for the immediately preceding Prior Quarter Cost Period for *j* = 1, 3.